

ESI Resources

AAA: Discovery Best Practices for Construction Arbitration (2022)

AAA/ICDR: ICDR Guidelines for Arbitrators Concerning Exchanges of Information (2008)

CCA: CCA Guide to Best Practices in Commercial Arbitration - Fourth Edition (2017)

CIArb: Protocol for E-Disclosure in Arbitration (2008)

Federal Judicial Center: Managing Discovery of Electronic Information: A Pocket Guide for Judges (2007)

IBA:

- IBA Rules on the Taking of Evidence in International Arbitration (2020)
- Commentary on the revised text of the 2020 IBA Rules on the Taking of Evidence in International Arbitration (2021)

Sedona Conference: The Sedona Principles, Third Edition: Best Practices, Recommendations & Principles for Addressing Electronic Document Production (2018)

United States District Courts: Many District Courts have established guides and protocols for discovery of ESI, such as

- Guidelines for the Discovery of Electronically Stored Information
- Checklists for use during the Rule 26(f) meet and confer process
- Model ESI protocols and protective orders
- Model clawback orders